Verification of Untaxed Income

<table>
<thead>
<tr>
<th>Student Name:</th>
<th>Berklee Student ID#:</th>
</tr>
</thead>
</table>

Your 2016-2017 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you (and your parent(s) or spouse, if applicable) reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at your school will compare your FAFSA with the information on this form and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this form, attach any required documents and submit the form and other required documents to the financial aid administrator at your school. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. Place a checkmark next to any Statement(s) below that describe your family situation so that we might get a better picture of your family finances in 2015. Mark all situations that apply.

- [ ] I (student) was born BEFORE January 1, 1992, lived with my parent(s), and he/she/they provided for my (and my dependent(s)’, if any) support.
- [ ] I (student) lived with a friend, domestic partner or relative(s), and he/she/they provided for my support.
- [ ] My family lived with a friend or relative(s), and he/she/they provided for our support.
- [ ] I or a member of my family received local, state or federal housing assistance.
- [ ] I or a member of my family received public aid in the form of: (check all that apply)
  - [ ] Food Stamps (SNAP)
  - [ ] Supplemental Security Income (SSI)
  - [ ] Temporary Assistance for Needy Families (TANF)
  - [ ] Free or Reduced Price Lunch
  - [ ] Special Supplemental Nutrition Program for Women, Infants & Children (WIC)
- [ ] None of the above statements apply to me and/or my family situation; I am attaching a detailed statement explaining the circumstances.

B. Verification of Other Untaxed Income for 2015

On the Following Page

If any item does not apply, enter “N/A” for Not Applicable where a response is requested, or enter ‘0’ in an area where an amount is requested.

If the student was required to provide parental information on the FAFSA, answer each question in columns ‘C’ and ‘D’.

If the student was not required to provide parental information on the FAFSA, answer each question in column ‘C’ as it applies to the student (and the student’s spouse, if married).

Determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2015, multiply that amount by the number of months in 2015 you paid or received it. If you did not pay or receive the same amount each month in 2015, add together the amounts you paid or received each month.
## Verification of Untaxed Income

<table>
<thead>
<tr>
<th>A) Payments to tax-deferred pension and retirement savings</th>
<th>B) Child support received</th>
<th>C) Housing, food and other living allowances paid to members of military, clergy and others</th>
<th>D) Veterans non-educational benefits</th>
<th>E) Other untaxed income</th>
<th>F) Money received or paid on students behalf</th>
</tr>
</thead>
<tbody>
<tr>
<td>List payments (paid directly or withheld from earnings) to tax-deferred pension and retirement savings (e.g., 401(k) or 403 (b) plans) including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Do not include amounts reported in code DD (employer contributions toward employee health benefits).</td>
<td>List the actual amount of any child support received for any of your children. Do not include foster care or adoption payments or any amount that was court-ordered but not actually paid.</td>
<td>Include cash payments and/or the cash value of benefits for housing, food and other living allowances paid. Note: Do not include the value of on-base military housing or the value of a basic military allowance for housing.</td>
<td>Total amount of veteran’s non-education benefits, such as Disability, Death Pension, or Dependency &amp; Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. Note: Do not include federal veteran’s education benefits such as Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post 9/11 GI Bill.</td>
<td>List the amount of other untaxed income not reported and not exclude elsewhere on this form. Include untaxed income such as workers’ compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. Do not include any items reported or excluded in A–D above. In addition, do not include student aid, Earned Income Credit, Additional Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.</td>
<td>List any money received or paid on the student’s behalf (e.g., payment of student’s bills) and not reported elsewhere in this table. Enter the total amount of cash support the student received in 2015. Include support from a parent whose information was not reported on the student’s 2016–2017 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person’s contributions. Amounts paid on the student’s behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student’s parents, such as grandparents, aunts and uncles of the student.</td>
</tr>
</tbody>
</table>
Verification of Untaxed Income

C. Other Sources of Sustainability

Please provide the following information so that we may better understand your individual/family situation and sources you may have used for living expenses during 2015. (Remember this information should apply to the previous calendar year, not the present situation).

<table>
<thead>
<tr>
<th>Sources</th>
<th>Yearly Amount for Student</th>
<th>Yearly Amount for Parent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Untaxed Social Security/Supplemental Security Income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Untaxed Combat Pay/Veteran Education Benefits</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Untaxed Retirement/Pension Benefits</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash Savings</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Financial Aid/Loans</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Comments:

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

D. Certifications and Signatures

The student and one parent whose information was reported on the FAFSA must sign and date. Each person signing below certifies that all of the information reported is complete and correct.

WARNING:
If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Student’s Signature: ___________________________ Date: ____________
Parent’s Signature: ___________________________ Date: ____________