2015-2016 Student Asset Verification Form

Student Name: ____________________________
Berklee Student ID#: _______________________

Date Free Application for Federal Student Aid (FAFSA) was filed: ___________________________

We must collect the following asset information in order to determine your eligibility for financial aid.

Please answer all questions below as of the date you signed the FAFSA.

Net worth means current value minus debt. If the net worth of an asset is negative or zero, then enter “0.”

STUDENT SPOUSE
1. What is the total balance of your cash, savings, and
   checking accounts? ____________________________ ____________________________

2. What is the net worth of your investments*? ____________________________ ____________________________

*Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investments do not include the home you live in, the value of life insurance, or retirement plans (e.g. 401(k), pension funds, annuities, non-education IRAs, Keogh plans, etc.).

STUDENT SPOUSE
3. What is the net worth of businesses* and/or
   Investment farms owned? ____________________________ ____________________________

*Business value does not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has fewer than 100 full-time or full-time equivalent employees. Enter “0” above if you (or your spouse) do not own a business or if this exemption applies. Investment farm does not include the value of a family farm that you (and your spouse) live on and operate. Enter “0” above if you (or your spouse) do not own a farm or if this exemption applies.

I certify that the above information about my/our assets is complete and correct. I understand that I may be asked to provide documentation of these amounts.

Student’s Signature: ____________________________ Date: ____________________________